# Zentaro Nihei

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Zentaro Nihei, a partner in Anderson Mori's financial restructuring and insolvency group, specializes in complex restructuring and insolvency/bankruptcy and special situation investing. He regularly represents hedge funds, private equity funds and other distressed investors in matters, including those of a cross-border nature, relating to both in- and out-of-court restructurings, distressed mergers & acquisitions and other distressed financing. He is also experienced in representing secured creditors' committees, trustees and other parties advising on asset recovery and the taking and enforcement of securities.

## Practice Areas

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| Restructuring/Insolvency and Bankruptcy | |
| M&A | |
| Dispute Resolution | General Commercial Litigation |
| Intellectual Property/TMT | IP Licensing and Transactions |
| International Practice | |
| Corporate | Corporate and Commercial Transactions |

## Topics

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| Achievements<br>Apr 18, 2024 | The Best Lawyers in Japan™ • Best Lawyers: Ones to Watch in Japan™ (2025 Edition) |
| Achievements<br>Dec 14, 2023 | Chambers Asia-Pacific 2024 |
| Achievements<br>Sep 14, 2023 | asialaw 2023-24 |

## Practice Groups

Financial Restructuring & Insolvency Group

## Background

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|---|---|
| Mar 2003 | Kyoto University, Bachelor of Laws |
| May 2011 | Duke University School of Law, Master of Laws |

## Publications

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| Corporate Turnarounds in the U.S., Europe, and Singapore | SHOJIHOMU.,Ltd. | Apr 2023 |
| Guide on Conducting an Out-of-Court Workout in Asia | Asian Business Law Institute, International Insolvency Institute | Mar 2023 |
| Case Studies regarding "Guidelines for Business Revitalization of Small and Medium-sized Enterprises, etc." | Chuokeizai-sha | Oct 2022 |
| Guide on the Treatment of Insolvent Micro and Small Enterprises in Asia | Asian Business Law Institute, International Insolvency Institute | Apr 2022 |
| Overview of preventive restructuring framework (EU Directive 2019/1023) and status of operation in member countries (ii) | NBL1212（2022.2.15） | Feb 2022 |
| Overview of preventive restructuring framework (EU Directive 2019/1023) and status of operation in member countries (i) | NBL1211（2022.2.1） | Feb 2022 |
| Restructuring and insolvency in Japan: overview | Practical Law -A Thomson Reuters Legal Solution | Mar 2021 |
| The Dynamics of Constructivists activities in Japan and Practical Notes | Shoji Homu Vol.2249 | Dec 2020 |
| Corporate Restructuring & Insolvency in Asia 2020 | | Jul 2020 |
| U.S. Contracts: Basic Principles and Practice | DAI-ICHI HOKI CO.,LTD. | Jun 2018 |
| Essential Points of Japan M&A Practice (Second Edition) | Shoji Homu Co., Ltd. | Jun 2018 |
| 2017: Insolvency & Corporate Reorganisation Report: Japan | IFLR Website | Apr 2017 |
| Restructuring and insolvency in Japan: overview | Practical Law -A Thomson Reuters Legal Solution | Dec 2016 |
| The Role of Japanese Government-Backed Funds in Financial Restructurings | Norton Journal of Bankruptcy Law and Practice Volume 25, Number 5 | Dec 2016 |
| U.S. Contracts: Basic Principles and Practice | LexisNexis Japan Co., Ltd. | Oct 2016 |
| Japan's Government-Backed Rehabilitation Funds Taking Stock of Over a Decade of Company Restructurings | International Insolvency Institute NextGen Program website, 2016 | Jun 2016 |
| 2016: Insolvency & Corporate Reorganisation Report: Japan | IFLR Website | May 2016 |
| Important Points on Non-Disclosure Agreement | Lexis AS ONE | Jun 2015 |
| Essential Points of Japan M&A Practice | Shoji Homu | May 2015 |

## Lectures

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|---|---|---|
| 13th East Asia Symposium on Business Restructuring & Insolvency Law and Practice | The East Asian Association of Insolvency ＆Restructuring | Nov 5-6, 2022 |
| Corporate Turnarounds in the U.S., Europe, and Singapore – Analysis of Overseas Trends with Particular Focus on Debt Governance | Japanese Association for Business Recovery (JABR) | May 28, 2022 |
| Review of the 2021 Ordinary General Meeting of Shareholders and Points of Measures for the 2022 General Meeting of Shareholders — based on recent trends such as CG Code amendment, TSE market segment reform, ESG investment— | Anderson Mori & Tomotsune Osaka Office | Sep 13, 2021 |
| Review of the 2020 Ordinary General Meeting of Shareholders and Points of Measures for the 2021 General Meeting of Shareholders — based on COVID-19 pandemic and new trends of activist shareholders— | Anderson Mori & Tomotsune Osaka Office | Aug 27, 2020 |
| Review of the 2019 Ordinary General Meeting of Shareholders and Points of Measures for the 2020 General Meeting of Shareholders — based on trends of activist shareholders and institutional investors— | Anderson Mori & Tomotsune Osaka Office | Jul 31, 2019 |
| Basics of dealing with GDPR (General Data Protection Regulation) | Anderson Mori & Tomotsune Osaka Office | Jul 26, 2018 |

IIINextGen Leadership Program Restructuring Systems and Procedures in Japan International Insolvency Institute Jun 5, 2016

## Achievements

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|---|---|
| Apr 18, 2024 | The Best Lawyers in Japan™ • Best Lawyers: Ones to Watch in Japan™ (2025 Edition) |
| Dec 14, 2023 | Chambers Asia-Pacific 2024 |
| Sep 14, 2023 | asialaw 2023-24 |
| Apr 20, 2023 | The Best Lawyers in Japan™ 2024 |
| Dec 15, 2022 | Chambers Asia-Pacific 2023 |
| Sep 16, 2022 | Asialaw Profiles 2023 |
| Apr 14, 2022 | Best Lawyers 2023 |
| Dec 16, 2021 | Chambers Asia-Pacific 2022 |
| Sep 17, 2021 | Asialaw Profiles 2022 |
| Apr 15, 2021 | Best Lawyers 2022 |
| Dec 15, 2020 | Chambers Asia-Pacific 2021 |
| Sep 17, 2020 | Asialaw Profiles 2021 |
| Apr 9, 2020 | Best Lawyers 2021 |
| Sep 19, 2019 | Asialaw Profiles 2020 |

## Professional Admissions

Japan (2004)
New York (2012)

## Professional and Academic Associations

Daini Tokyo Bar Association

## Languages

Japanese (first language) English