



## Tsunaki Nishimura

Partner

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Tsunaki Nishimura has been involved in a broad range of corporate transactions from international finance to mergers and acquisitions and general corporate matters. He has particular expertise in capital market transactions, such as issuance and offering of debt and equity securities in international and domestic markets, including IPOs, global public offering of shares, international offering of convertible bonds, domestic offering of Samurai bonds and Euro Medium Term Note, and corporate disclosure matters. He also has experiences in Hong Kong-related matters.

### Practice Areas

Corporate	Corporate and Commercial Transactions    Corporate Governance			
	Establishing a Business Presence in Japan			
	Shareholders' Meetings and Relationships with Shareholders			
M&A			Venture	Private
	M&A/Business Restructuring	Joint Ventures	Capital	Equity/Funds
Capital Markets				
Finance and Financial Institutions	Financial	Structured	Project	
	Regulation	Finance	Finance	PPP/PFI/Concession
Real Estate	Real Estate			
	Transactions	REITs		
Dispute Resolution	General Commercial Litigation			
Restructuring/Insolvency and Bankruptcy				
International Practice	Hong Kong	United States		

### Topics

Achievements  
Jul 27, 2023

IFLR1000 2023

Achievements  
Sep 19, 2022

IFLR1000 32nd edition (IFLR1000 2022-23)

AMT Seminars  
Sep 13, 2021

Review of the 2021 Ordinary General Meeting of Shareholders and Points of Measures for the 2022 General Meeting of Shareholders— based on recent trends such as CG Code amendment, TSE market segment reform, ESG investment—

## Practice Groups

Corporate Transaction Group

Financial Services & Transactions Group

Capital Markets Group

## Background

Mar 2003	Tokyo University (LL.B.)
Oct 2004	The Legal Training and Research Institute of the Supreme Court of Japan; graduate study
May 2012	Vanderbilt University (LL.M.)
Jan - Jun 2013	Associated with Mayer Brown JSM, Hong Kong

## Publications

Financing through debt capital markets in Japan by non-Japanese entities(The International Debt Capital Markets Handbook 2016) Capital Markets Intelligence Ltd	Oct 2015
European Lawyer Reference "Securities World" (Fourth edition 2014) (Japan Chapter)	Oct 2014

## Lectures

Review of the 2021 Ordinary General Meeting of Shareholders and Points of Measures for the 2022 General Meeting of Shareholders — based on recent trends such as CG Code amendment, TSE market segment reform, ESG investment— Anderson Mori & Tomotsune Osaka Office	Sep 13, 2021
Review of the 2020 Ordinary General Meeting of Shareholders and Points of Measures for the 2021 General Meeting of Shareholders — based on COVID-19 pandemic and new trends of activist shareholders— Anderson Mori & Tomotsune Osaka Office	Aug 27, 2020
Review of the 2019 Ordinary General Meeting of Shareholders and Points of Measures for the 2020 General Meeting of Shareholders — based on trends of activist shareholders and institutional investors— Anderson Mori & Tomotsune Osaka Office	Jul 31, 2019
Recent U.S. Export Control Restrictions and possible countermeasures Anderson Mori & Tomotsune Osaka Office	Jun 5, 7, 2019
Recent update regarding M&As using shares as consideration Anderson Mori & Tomotsune Osaka Office	Apr 16, 2019
Basics of dealing with GDPR (General Data Protection Regulation) Anderson Mori & Tomotsune Osaka Office	Jul 26, 2018
Fair Disclosure Rules Enforced in April - Practice Based on Guidelines Released in February Anderson Mori & Tomotsune	April 19, 2018

## Achievements

Jul 27, 2023	IFLR1000 2023
Sep 19, 2022	IFLR1000 32nd edition (IFLR1000 2022-23)
Sep 13, 2021	IFLR1000 31st edition (IFLR1000 2022)
Oct 1, 2020	IFLR1000 30th edition (IFLR1000 2021)
Sep 30, 2019	IFLR1000 Financial and Corporate 2020
Nov 12, 2018	IFLR1000 Financial and Corporate 2019

## Professional Admissions

Japan (2004)  
New York (2013)

Professional and Academic Associations

Osaka Bar Association  
New York State Bar Association

Languages

Japanese (first language)	English
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