ANDERSON MÖRI & TOMOTSUNE



Nobuyuki Taji

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Nobuyuki Taji specializes in, and possesses significant experience in, quite a broad and a variety of investment banking/securities transactions that non-Japanese investment banks/securities firms normally engage in Tokyo, including, without limitation; M&A advisory, Debt/Equity Capital Market, Securitization, M&A/MBO/TOB/IPO/other Leveraged Finance, Syndicated Loans, OTC Derivatives, Structured Notes/Loans/Funds/other Structured Finance, Asset Management, Equity/Debt Securities Transactions, and Private Banking Business. He served as a Japanese law in-house counsel both for a US and a European bank/securities firm in Tokyo for more than 21 years, and has solid experience in investment banking/private banking/securities business. With over 21 years of work experience at first-class global banks, he fully understands clients' needs and preferences, and provides clients with practical solutions.

Practice Areas

Key Practice Areas

Finance and Financial Institutions Structured Acquisition

Finance Derivatives Finance Banking

Asset Management and Investment Financial
Funds Regulation

Financial and Securities Dispute Resolution

Capital Markets

M&A/Business Restructuring Cross-border M&A

Related Practice Areas

Corporate Support for Start-

Corporate and Commercial Transactions ups

Practice Groups

Capital Markets Group Structured Finance Group Financial Services & Transactions Group

Background

Mar 1989 The University of Tokyo (LL.B.)

Apr 1991 The Legal Training and Research Institute of the Supreme Court of Japan

Jun 1996 New York University School of Law (LL.M.)

Jul 1996 - Jul 1997 Shearman & Sterling, New York
Sep 1998 - Aug 2004 Merrill Lynch Japan Securities Co.,Ltd.

(fka Merrill Lynch Securities Japan Inc., Tokyo Branch until 2000)

Sep 2004 - Jun 2020 Credit Suisse Securities (Japan) Limited. (fka Credit Suisse First Boston Securities (Japan) Limited, Tokyo Branch until

2006)

Credit Suisse AG, Tokyo Branch

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Professional Admissions

Japan (1991)

Passed New York Bar (1996. Not registered)

Professional and Academic Associations

Dai-ichi Tokyo Bar Association

Japan Federation of Bar Associations

Languages

Japanese (first

language) English