



## Nobuyuki Taji

Of Counsel

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Nobuyuki Taji specializes in, and possesses significant experience in, quite a broad and a variety of investment banking/securities transactions that non-Japanese investment banks/securities firms normally engage in Tokyo, including, without limitation; M&A advisory, Debt/Equity Capital Market, Securitization, M&A/MBO/TOB/IPO/other Leveraged Finance, Syndicated Loans, OTC Derivatives, Structured Notes/Loans/Funds/other Structured Finance, Asset Management, Equity/Debt Securities Transactions, and Private Banking Business. He served as a Japanese law in-house counsel both for a US and a European bank/securities firm in Tokyo for more than 21 years, and has solid experience in investment banking/private banking/securities business. With over 21 years of work experience at first-class global banks, he fully understands clients' needs and preferences, and provides clients with practical solutions.

### Practice Areas

#### Key Practice Areas

Finance and Financial Institutions

Structured

Acquisition

Finance

Derivatives

Finance

Banking

Asset Management and Investment

Financial

Funds

Regulation

Financial and Securities Dispute Resolution

Capital Markets

M&A

M&A/Business Restructuring

Cross-border M&A

#### Related Practice Areas

Corporate

Corporate and Commercial Transactions

Support for Start-

ups

### Practice Groups

Capital Markets Group

Structured Finance Group

Financial Services & Transactions Group

### Background

Mar 1989	The University of Tokyo (LL.B.)
Apr 1991	The Legal Training and Research Institute of the Supreme Court of Japan
Jun 1996	New York University School of Law (LL.M.)
Jul 1996 - Jul 1997	Shearman & Sterling, New York
Sep 1998 - Aug 2004	Merrill Lynch Japan Securities Co.,Ltd. (fka Merrill Lynch Securities Japan Inc., Tokyo Branch until 2000)
Sep 2004 - Jun 2020	Credit Suisse Securities (Japan) Limited. (fka Credit Suisse First Boston Securities (Japan) Limited, Tokyo Branch until 2006) Credit Suisse AG, Tokyo Branch
Jul 2020	Anderson Mori & Tomotsune

## Professional Admissions

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Japan (1991)

Passed New York Bar (1996. Not registered)

## Professional and Academic Associations

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Dai-ichi Tokyo Bar Association

Japan Federation of Bar Associations

## Languages

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Japanese (first  
language)

English