



Kaoru Sato

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Mr. Kaoru Sato is a partner at Anderson Mori & Tomotsune who has been involved with a various types of banking transactions, such as conventional bank lending, syndicated loan and cross border finance, and structured finance matters, such as securitization of real property and receivables, project finance and PFI (private finance initiatives). He also has an extensive experience with financial transactions such as REIT's debt financing, non-recourse loan and various types of corporate loan.

In addition to his professional experience at Anderson Mori & Tomotsune, Mr. Sato worked for one year as a full-time secondee to the Japanese securities company (2000-2001) and as a part-time secondee at the government-affiliated financial institution.

Practice Areas

Key Practice Areas

| | | | |
|------------------------------------|--------|-----------|---------------|
| | Real | | International |
| Finance and Financial Institutions | Estate | Corporate | Practice |

Related Practice Areas

| | | | |
|------------------------------------|---------------------------------|-------------|----------------|
| Finance and Financial Institutions | Structured | Real Estate | |
| | Banking | Finance | Finance |
| | Asset Management and Investment | Asset | Financial |
| | Funds | Finance | Regulation |
| Real Estate | Real Estate | Real Estate | Real Estate |
| | REITs | Finance | Investment |
| Corporate | | | Transactions |
| International Practice | Korea | India | Mainland China |

Topics

Achievements
Apr 14, 2022

Best Lawyers 2023

Books
Feb 2022

A Course for Training a Management Support Advisor

External Seminars
Jun 18, 2021

Bankruptcy Act, Corporate Reorganization Act, Civil Rehabilitation Act, Private Restructuring (Risk associated with Bankruptcy in Securitization), in Basic Lecture

Practice Groups

Structured Finance Group

Financial Services & Transactions Group

Background

Mar 1993 The University of Tokyo (LL.B.)
Apr 1996 - Apr 1998 The Legal Training and Research Institute of the Supreme Court of Japan
May 2004 Graduate Study, Northwestern University School of Law (LL.M.)
Sep 2004 - Jul 2005 Trained at Allen & Overy, New York

Publications

A Course for Training a Management Support Advisor Economic Legal Research Institute Feb 2022
A Course for Practical Management of Sales Office Text 4 Finance and Financial Institutions Mar 2021
Banking Business Proficiency Test; Official Text; Financial Instruments Exchange Grade 3 Economic Legal Research Institute Mar 2021
Chambers Global Practice Guide Securitisation 2021 Chambers Practice Guides Jan 2021
Chambers Global Practice Guide Securitisation 2018 Chambers Practice Guides Jan 2018
A Course for the Fully Understanding of the Guidelines for Personal Guarantee Provided by Business Owners Economic Legal Research Institute Mar 2017
Issues concerning the effect of original agreement on the original claim - executory contract etc. SFJ Journal, Vol.10 Feb 2015
Financial Instruments Exchange; Course for Training a Person in Charge Economic Legal Research Institute Jan 2013
A Course for the Understanding of Conflict of Interest Economic Legal Research Institute Dec 2012
A Course for the Practices of Moratorium Act Economic Legal Research Institute Mar 2012
Non-typical Trust ~ Issues regarding the Establishment of Trust, True Sale etc. SFJ Journal, Vol.1 Aug 2009
Outlines of Financial Products Transaction Law Banking Law Journal 21, No. 622 Jul 2006
An Overview of the Financial Instruments and Exchange Act Ginko Homu 21, No.662 Jul 2006
The Essence of PFI Practice Yuhikaku Publishing Co., Ltd Dec 2004

Lectures

Bankruptcy Act, Corporate Reorganization Act, Civil Rehabilitation Act, Private Restructuring (Risk associated with Bankruptcy in Securitization), in Basic Lecture Securitization Forum of Japan Jun 18, 2021
Bankruptcy Act, Corporate Reorganization Act, Civil Rehabilitation Act, Private Restructuring (Risk associated with Bankruptcy in Securitization), in Basic Lecture Securitization Forum of Japan Jul 7, 2020
Bankruptcy Act, Corporate Reorganization Act, Civil Rehabilitation Act, Private Restructuring (Risk associated with Bankruptcy in Securitization), in Basic Lecture Securitization Forum of Japan Jun 12, 2019
Bankruptcy Act, Corporate Reorganization Act, Civil Rehabilitation Act, Private Restructuring (Risk associated with Bankruptcy in Securitization), in Basic Lecture Securitization Forum of Japan Jun 8, 2018

Achievements

Apr 14, 2022 Best Lawyers 2023

Professional Admissions

Japan (1998)

Professional and Academic Associations

Daini Tokyo Bar Association

Languages

Japanese (first
language) English