

Nobuyuki Maeyama

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Tokyo Office FAX: 81-3-6775-2056

Nobuyuki Maeyama has been engaged in an extensive range of legal practice at Anderson Mori & Tomotsune. In particular, he has been involved with various financial transactions, including securitization of real property and receivables, Acquisition Finance, CMBS (Commercial Mortgage-Backed Securities), Project Finance and PFI (Private Finance Initiatives). Mr. Maeyama has also provided a wide range of advice to domestic and overseas clients in M&A transactions (including Management Buy Out). Mr. Maeyama also advises regarding various compliance matters.

Mr. Maeyama also acts as a trustee in bankruptcy appointed by the court in the corporate liquidation process, assisting clients in civil rehabilitation and corporate reorganization related issues.

Practice Areas

Corporate

M&A

Finance and Financial Institutions

Real Estate

Labor and Employment

Dispute Resolution

Restructuring/Insolvency and Bankruptcy

Government Investigations and Crisis

Management

Corporate and Commercial Transactions

M&A/Business Restructuring

Structured

Acquisition

Project

Banking

Real Estate

Transactions

Finance

Finance

Real Estate

Investment

Finance

PPP/PFI/Concession

Real Estate

Finance

General Commercial Litigation

Topics

Articles Dec 2018 Investment Structures under Act for Development of Specified Complex Tourist Facilities Areas (Casino Law)

Books

Sep 2017

Diversifying Business Turnaround

Practice Groups

Structured Finance Group

Background

Mar 1993 The University of Kyoto (LL.B.)

Apr 1998 The Legal Training and Research Institute of the Supreme Court of Japan and joined Anderson Mori &

Tomotsune

May 2004 Graduate study in Georgetown University Law Center (LL.M.)

Sep 2004 - May 2005 Associated with Holland and Knight LLP, Washington, D.C. and New York

Jan 2008 Became a partner of Anderson Mori & Tomotsune

Publications

Investment Structures under Act for Development of Specified Complex Tourist Facilities Areas (Casino Law) NBL 1135	Dec 2018
(2018.12.1)	
Diversifying Business Turnaround Shojihomu Co., Ltd.	Sep 2017
Summary and practical issue of revision of Financial Instruments and Exchange Act in 2014 Kaisya Homu A2Z	Aug 2014
The International Comparative Legal Guide to: Corporate Recovery and Insolvency 2013 (Japan Chapter) The International	Jul 2013
Comparative Legal Guide to: Corporate Recovery and Insolvency 2013	
Practical issue and impacts of Finance Facilitation Act ending to business turnaround Kaisya Homu A2Z	Dec 2012
Debtor-in-Possession Corporate Reorganization~ Recent operation trends~ Kaisya Homu A2Z	Mar 2012
Outline and Future Challenges regarding ADR procedures used in large Business Rehabilitation cases such as Japan Airlines and	May 2011
Aiful The Lawyers	
Debt reduction in times of Bankruptcies - Issues in handling unsecured bond Nikkei Business	Jul 2010
The focus of Business Legal Affairs 3, Reorganization procedure and creditor as a supplier Nikkan Kogyo Shimbun Ltd.	Apr 2010
CRE Strategy and legal issues regarding Corporate Rehabilitation Nikkei Inc.	Apr 2010
one officery and regarding objectate reliabilitation.	•
An easier restructuring IFLR The 2010 Guide to Japan 8th Edition	Mar 2010
	Mar 2010 Jul 2006

Lectures

Points to keep in mind in project finance of solar power business FN Communications	May 21, 2013
Treatment of various receivable and responses as a creditor in Corporate Insolvency Finance Facsimile News,FN	Feb 24, 2011
Communications	
Business Succession and Entrustment - Reviewing various trust scheme Financial Management Forums, Inc.	Jan 20, 2011
Treatment of various receivable and responses as a creditor in Corporate Insolvency Corporate Management Forums, Inc.	Oct 25, 2010
Law practice for Liquidation of Real Estate Cases: 'Scheme Composition to Disposition of Nonrecourse Loan and Specific Bonds'	Sep 30, 2010
FN Communications	

Achievements

Dec 2, 2008	Legal500 2008/2009		
Professional Adı	missions		
Japan (1998)			
New York (2005)			
Professional and	Academic Associations		
Daini Tokyo Bar Ass	ociation		
Languages			
Japanese (first			
language)	English		