

Naoyuki Kabata

Partner	
Tokvo Office	

TEL: 81-3-6775-1057

FAX: 81-3-6775-2057

Mr. Naoyuki Kabata has been involved with an extensive range of financial transactions at Anderson Mori & Tomotsune, including securitization, asset management and investment funds, project finance, PFI (private finance initiative) and LBO (leveraged buy-outs). Mr. Kabata has also assisted both domestic and international clients in general corporate matters, such as corporate acquisition and turnaround, licensing transactions, and intellectual property.

Practice Areas

Finance and Financial Institutions	Real Estate	Project	Structured	Asse	t
	Finance	Finance	Finance	Finar	ice
	Asset Management a	nd Investment			Financial
	Funds		Derivatives	Banking	Regulation
	PPP/PFI/Concession				
Real Estate	Real Estate	Real Estate		Real Esta	ate
	Transactions	Finance	REITs	Investme	ent
	Real Estate Dispute				
	Resolution				
Energy and Natural Resources					
Corporate	Corporate and Comm	ercial Transactions			

Topics	
Achievements Apr 18, 2024	The Best Lawyers in Japan [™] • Best Lawyers: Ones to Watch in Japan [™] (2025 Edition)
Achievements Oct 4, 2023	Who's Who Legal: Japan 2023
Achievements Sep 14, 2023	asialaw 2023-24

Practice Groups

Structured Finance Group

Financial Services & Transactions Group

Energy Practice Group

Background

Mar 1996	The University of Tokyo (LL.B.)
Apr 1998	The Legal Training and Research Institute of the Supreme Court of Japan
Sep 2004	Graduate study in University College London (LL.M., Banking and Finance Law)
Sep 2004 - Sep 2005	Associated Slaughter and May, London
Jan 2014 - Dec 2015	Officer, Banking Law Committee (Vice-Chair, Banking Regulation Subcommittee), International Bar Association
Jan 2016 - Dec 2017	Officer, Banking Law Committee (Chair, Banking Regulation Subcommittee), International Bar Association
Jan 2018 - Dec 2019	Officer, Banking Law Committee (Officer of Banking Law Committee(Asia Pacific Regional Forum Liaison Officer)), International Bar
	Association

Publications

New Trends in Financial Schemes Backed by Business Cash flows - Case Study on United Airlines' MileagePlus Financing - Kinyu Homu Jijo, No. 2163	Jun 2021
The Islamic Finance and Markets Law Review - Third Edition (Japan Chapter) The Law Reviews	Nov 2018
Neate and Godfrey: Bank Confidentiality 6th Edition (Japan Chapter) Neate and Godfrey: Bank Confidentiality 6th Edition	Mar 2015
The Asset Management Review - Third Edition (Japan Chapter) The Asset Management Review - Third Edition	Oct 2014
The Asset Management Review - Second Edition (Japan Chapter) The Asset Management Review - Second Edition	Oct 2013
The Asset Management Review - First Edition (Japan Chapter) The Asset Management Review - First Edition	Oct 2012
Recent issues for syndicated loan -Duties of arrangers and security trust- Monthly Kinyu Journal	Mar 2011
To Activate the Tokyo Real Estate Market Nihon Keizai Shimbun	Mar 2009
Financing Homes; Comparing Regulation in 42 Countries	Jan 2009
Financial regulation shifts post FIEL - impacts on real-estate transaction	Oct 2008
International Investment & Securities Review 2008 International Investment & Securities Review 2008	Mar 2008
PFI Operation Finance by Project Bonds II Shoji Homu, No.1735	Jan 2005
PFI Operation Finance by Project Bonds I Shoji Homu, No.1734	Jan 2005
The Essence of PFI Practice Yuhikaku Publishing Co., Ltd	Dec 2004
Considerations Concerning PFI Business and Legal Discussion Points PFI News, No.59	Mar 2003
Legal Practice and Scheme of Securitization of Terrestrial TV Broadcasting Rights Kikan Saiken Kanri, No. 96	Apr 2002

Lectures

AIMA Distribution 360 Programme - Japan (主催) The Alternative Investment Management Association (AIMA)	Mar 1, 2023
The rise of NPLs: restructuring and distressed investing in Asia International Bar Association	Mar 8, 2018
Securitization Forum of Japan, Seminar for Practitioners(5th) Securitization Forum of Japan	Jan 24, 2018
Securitization Forum of Japan, Seminar for Practitioners(4th) Securitization Forum of Japan	Jan 24, 2017
Growth of Islamic finance in Asia International Bar Association	Mar 10, 2016
Securitization Forum of Japan, Seminar for Practitioners(3rd) Securitization Forum of Japan	Jan 27, 2016
The regulatory juggernaut keeps on truckin'- but who's behind the wheel International Bar Association	Oct 8, 2015
Securitization Forum of Japan, Seminar for Practitioners(2nd) Securitization Forum of Japan	Jan 23, 2015
Future and Challenges of the Islamic Finance – from the view of Japanese issuing entities and financial institutions RAM	Nov 12, 2014
Lender liability: present and future International Bar Association	Oct 23, 2014
Securitization Forum of Japan, Seminar for Practitioners(1st) Securitization Forum of Japan	Jan 1, 2014

Contract and Scheme Device for Real Estate Finance under Post-Subprime crisis FN Communications	Jan 31, 2011
Islamic Finance News Japan Roadshow 2010 REDmoney Limited	Dec 8, 2010
Overview and Prospectus for Islamic Finance - Searching for Relationships to Our Country through Domestic Cases Institute for	Feb 2, 2009
Financial Affairs	
Reconsideration of Real Estate Finance Transactions in Times of Bankruptcy - Focusing on Real Estate Nonrecourse Loan and	Jan 23, 2009
CMBS Institute for Financial Affairs	
Overview and Prospectus for Islamic Finance FN Communications	Jan 14, 2009
Reconsideration Concerning Real Estate Finance Transactions in Relation to Recent Rise in Insolvency of Real Estate Fund Manager	Dec 1, 2008
FN Communications	
Overview and Prospectus for Islamic Finance Institute for Financial Affairs	Jul 1, 2008
Issues for Real Estate Private Fund under the Financial Instruments and Exchange Law - Trend of Practical Countermeasures and	Jun 17, 2008
Alternative Structure (Utilization of TMK, LPS, In-kind Transaction and Trust) Institute for Financial Affairs	
Issues for Real Estate Fund under the Financial Instruments and Exchange Law - Trend of Practical Countermeasures and	May 1, 2008
Alternative Structure Seminar Info	
Intellectual Properties and Finance San-sha Houmu Kenkyu Kai	Feb 7, 2006

Achievements

Apr 18, 2024	The Best Lawyers in Japan [™] • Best Lawyers: Ones to Watch in Japan [™] (2025 Edition)
Oct 4, 2023	Who's Who Legal: Japan 2023
Sep 14, 2023	asialaw 2023-24
Apr 20, 2023	The Best Lawyers in Japan™ 2024
Sep 22, 2022	Who's Who Legal: Japan 2022
Sep 16, 2022	Asialaw Profiles 2023
Apr 14, 2022	Best Lawyers 2023
Sep 17, 2021	Asialaw Profiles 2022
Apr 15, 2021	Best Lawyers 2022
Sep 17, 2020	Asialaw Profiles 2021
Apr 9, 2020	Best Lawyers 2021
Sep 19, 2019	Asialaw Profiles 2020
Apr 4, 2019	Best Lawyers 2020
Nov 2, 2016	Who's Who Legal: Japan 2016
Sep 1, 2015	Who's Who Legal: Japan 2015
Oct 30, 2014	Who's Who Legal: Real Estate 2014
Oct 30, 2014	Who's Who Legal: Japan 2014
Dec 2, 2008	Legal500 2008/2009

Professional Admissions

Japan (1998)

Professional and Academic Associations

Daini Tokyo Bar Association International Bar Association

Languages

Japanese (first language)