

## Manabu Katsumata

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Manabu Katsumata has been engaged principally in the fields of general corporate matters with an emphasis on MBO (management buy-outs) related transactions, corporate restructurings of listed and unlisted companies, merger and acquisitions and going-private transactions by private equity funds, and cross-border M&A transactions.

### Practice Areas

M&A	M&A/Business Restructuring	Cross-border M&A	Private Equity/Funds	Venture Capital
Corporate	Corporate Governance	Corporate and Commercial Transactions	Shareholder Activism	
Government Investigations and Crisis Management				
Finance and Financial Institutions	Acquisition			
Restructuring/Insolvency and Bankruptcy	Finance			
Energy and Natural Resources				
Intellectual Property/TMT	Health Care, Pharmaceutical and Life Science			
International Practice				

### Topics

Achievements Apr 18, 2024	The Best Lawyers in Japan™ • Best Lawyers: Ones to Watch in Japan™ (2025 Edition)
Achievements Apr 20, 2023	The Best Lawyers in Japan™ 2024
Achievements Apr 14, 2022	Best Lawyers 2023

### Practice Groups

## Background

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Mar 2001	Hitotsubashi University (LL.B.)
2001 - 2002	The Legal Training and Research Institute of the Supreme Court of Japan
Jun 2008	University of Chicago (LL.M.)
Aug 2008 - Jul 2009	Associated with Herbert Smith (currently, Herbert Smith Freehills), London
Jan 2011-	Anderson Mori & Tomotsune

## Publications

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Practice and Theory of Joint Venture Agreements [newly-revised ed.]	Kinzai Institute for Financial Affairs	Jul 2017
Useful points for Group Restructuring! Practical Legal Points for Dividend in kind	Junkan Keiri Joho No.1270	Jan 2011
Recent Trends in the Basic Reform Plan of the Japanese Civil Code (Law of Obligations) and Key Points of the 'Basic Policy'	Kaishahoumu A2Z	Jun 2010
Practice and Theory of Joint Venture Contract - Based on the Enactment of the Corporation Law (revised and enlarged edition)	Hanrei Times Co., Ltd.	Oct 2007
The Summary of the Amendment to the Enforcement Regulations of the Corporation Law related with giving Flexibility to the Kind of Considerations for Mergers or Similar Transactions	Monthly Corporate Auditor No.527	Jun 2007
Legal Issues related to the Practices for Using the Triangular Merger	Junkan Shoji Homu, No. 1802	Jun 2007
Effective Points of the Corporation Law: Key Points of the Draft Amendment of the Corporate Accounting Rules	Business Houmu Vol.7 No.2	Feb 2007
Effective Points of the Corporation Law: New Dividend Payment Policy based on Deregulation for Earned Surplus	Business Houmu Vol.7 No.2	Feb 2007
Explanation on 'Ordinances on Partial Amendments of Enforcement Regulations of the New Corporation Law and Corporate Accounting Rules'	Monthly Corporate Auditor No.523	Feb 2007
Practice and Theory of Joint Venture Contract - Based on the Enactment of the Corporation Law	Hanrei Times Co., Ltd.	Jul 2006
Corporate Legal Affairs: Points in Dramatically Different Organization Restructuring under the Corporation Law - Facing up to Practical Impact	JICPA Journal Vol. 18 No.7	Jul 2006
Sample Articles of Incorporation for Privately-Held Small or Medium-Sized Companies	Sokuho Zeiri Vol. 25 No.13	May 2006
Points in Strategic Organization Designing under the Corporation Law	Sokuho Zeiri Vol. 25 No.13	May 2006
Commercial Registration Practice after the Enactment of the Corporation Law	Sokuho Zeiri Vol. 25 No.13	May 2006
Adjustment to New Corporation Law: Check Points in Reviewing Articles of Incorporation and Other Regulations	Shinnippon-hoki Publishing Co., Ltd	Apr 2006
Distribution of Surplus and Accounting	JICPA Journal	Dec 2005
M&A: Utilization and Defense Strategy	Toyo Keizai Inc.	Apr 2005
Details of Bill for New Corporate Law and its Effect on Everyday Practice-Accounting and Distribution of Surplus	Zeikei Tsushin Vol. 60 No.5	Apr 2005
Paperless Share System for Private Companies	Business Houmu Vol. 4 No.12	Dec 2004
Amendment to Corporate Laws regarding an Introduction of Paperless Share System and its Impact on Practices	JICPA Journal Vol. 16 No.11	Nov 2004
Amendment to Commercial Code and Joint Venture Practice (Legal Issues Surrounding Joint Venture Business VI)	Hanrei Times No.1147	Jun 2004

## Lectures

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Legal practice of company reorganization and M&A which applied dividend in kind - practical use and advantages of dividend in kind the Financial Management Forums, Inc.		Jul 5, 2011
Legal and tax issues on a company reorganization by a dividend in kind or a reorganization without any consideration Communications	FN	Apr 1, 2011

Achievements

Apr 18, 2024	The Best Lawyers in Japan™ • Best Lawyers: Ones to Watch in Japan™ (2025 Edition)
Apr 20, 2023	The Best Lawyers in Japan™ 2024
Apr 14, 2022	Best Lawyers 2023
Apr 15, 2021	Best Lawyers 2022
Apr 9, 2020	Best Lawyers 2021

Professional Admissions

Japan (2002)
New York (2009)

Professional and Academic Associations

Daini Tokyo Bar Association
New York State Bar Association

Languages

Japanese (first language)	English
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